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LOGO FUND Limited

Confidential Information Memorandum

Dated: _____

THIS MEMORANDUM IS SUBMITTED TO THE PERSON NAMED BELOW IN CONNECTION WITH A PRIVATE PLACEMENT OF SHARES BY **LOGO FUND LIMITED** (THE "FUND"). AN INVESTMENT IN THE FUND INVOLVES THE RISK OF LOSS OF ALL OR SOME OF AN INVESTOR'S INVESTMENT. THERE IS NO MARKET FOR THE SHARES IN THE FUND AND NONE IS EXPECTED TO DEVELOP. PROSPECTIVE INVESTORS SHOULD NOT ACQUIRE SHARES IN THE FUND IF THE INVESTOR ANTICIPATES THAT IT WILL HAVE A NEED FOR THE FUNDS CONTRIBUTED TO THE FUND PRIOR TO THE TIMES THAT WITHDRAWALS ARE PERMITTED.

THE SHARES WILL NOT BE REGISTERED UNDER THE SECURITIES ACT OF 1933 AND THE FUND WILL NOT BE REGISTERED UNDER THE INVESTMENT COMPANY ACT OF 1940. THE TRANSFER OF SHARES ACQUIRED HEREUNDER WILL BE RESTRICTED.

THE FUND MANAGER IS EXEMPT FROM REGISTRATION AS A COMMODITY POOL OPERATOR UNDER THE EXEMPTION PROVIDED BY SECTION 4.13(a)(4) OF THE COMMODITY EXCHANGE ACT.

PURSUANT TO AN EXEMPTION FROM THE UNITED STATES COMMODITY FUTURES TRADING COMMISSION (CFTC) IN CONNECTION WITH POOLS WHOSE PARTICIPANTS ARE LIMITED TO QUALIFIED ELIGIBLE PERSONS, THE FUND MANAGER **FUND MANAGER, LLC** IS EXEMPT FROM REGISTRATION AS A COMMODITY POOL OPERATOR AND THE OFFERING MEMORANDUM FOR THIS POOL IS NOT REQUIRED TO BE, AND HAS NOT BEEN, FILED WITH THE COMMISSION. THE COMMODITY FUTURES TRADING COMMISSION DOES NOT PASS UPON THE MERITS OF PARTICIPATING IN A POOL, OR UPON THE ADEQUACY OR ACCURACY OF AN OFFERING MEMORANDUM. CONSEQUENTLY, THE COMMODITY FUTURES TRADING COMMISSION HAS NOT REVIEWED OR APPROVED THIS OFFERING OR ANY OFFERING MEMORANDUM FOR THIS POOL.

Name of Prospective Shareholder

Memorandum Number: _____

Date: _____

CONFIDENTIAL INFORMATION MEMORANDUM
JUNE 4, 2010

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LOGO FUND LIMITED
(a British Virgin Islands Business Company)

LOGO MULTI-STRATEGY
5,000 MULTI-STRATEGY Shares and 5,000 MULTI-STRATEGY (EURO) Shares

LOGO MULTI-ASSET
5,000 MULTI-ASSET Shares and 5,000 MULTI-ASSET (EURO) Shares

LOGO DERIVATIVES
5,000 DERIVATIVES Shares and 5,000 DERIVATIVES (EURO) Shares

LOGO FOREX
4,995 FOREX Shares and 4,995 FOREX (EURO) Shares

LOGO EQUITIES
5,000 EQUITIES Shares and 5,000 EQUITIES (EURO) Shares

LOGO FUND LIMITED, is a Business Company organised under the laws of the British Virgin Islands (the "Fund"). The Fund is offering for sale shares of no par value in various Classes: MULTI-STRATEGY, MULTI-ASSET, DERIVATIVES, FOREX, EQUITIES, MULTI-STRATEGY (EURO), MULTI-ASSET (EURO), DERIVATIVES (EURO), FOREX (EURO), and EQUITIES (EURO); (the "Shares") upon the terms of this Confidential Information Memorandum (the "Memorandum").

Subscriptions for MULTI-STRATEGY, MULTI-ASSET, DERIVATIVES, FOREX, and EQUITIES Shares (the "Dollar Shares") will be accepted in US Dollars.

Subscriptions for MULTI-STRATEGY (EURO), MULTI-ASSET (EURO), DERIVATIVES (EURO), FOREX (EURO), and EQUITIES (EURO) Shares (the "Euro Shares") will be accepted in Euro.

The minimum subscription by an investor is **\$1,000,000** (U.S.) (or the Euro equivalent at the date of subscription as appropriate) for MULTI-STRATEGY Shares and MULTI-STRATEGY (EURO) Shares, **\$1,000,000** (U.S.) (or the Euro equivalent at the date of subscription as appropriate) for MULTI-ASSET Shares or MULTI-ASSET (EURO) Shares and **\$1,000,000** (U.S.) (or the Euro equivalent at the date of subscription as appropriate) for all other Classes of Shares. The Fund in its sole discretion may permit smaller investments.

The Dollar Shares shall be offered at **\$100,000** (U.S.) per share. The Euro Shares shall initially be offered at **€100,000** (Euro) per share.

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LOGO FUND LIMITED

SUBSCRIPTION BOOKLET

IN THE EVENT YOU DECIDE NOT TO PURCHASE SHARES PURSUANT TO THIS OFFERING, PLEASE RETURN THE CONFIDENTIAL INFORMATION MEMORANDUM (TOGETHER WITH ALL AMENDMENTS THEREOF AND SUPPLEMENTS THERETO) AND THIS SUBSCRIPTION BOOKLET TO:

LOGO FUND LIMITED
c/o YOUR COMPANY NAME
Address
City, State, Zip, Country

For the attention of: Investor Relations Group

Tel: +Telephone Fax: +FaxNumber
E-mail: Email@yourcompanyname.com

Copy # _____

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This Investment Management Agreement

This Investment Management Agreement is made and dated on _____

BETWEEN

- (1) **LOGO FUND LIMITED** a company incorporated as an International Business Company under the laws of the British Virgin Islands and whose registered office is at Nemours Chambers, P.O. Box 3170, Road Town, Tortola, British Virgin Islands (the "Fund"); and
- (2) **YOUR COMPANY NAME** a company incorporated under the laws of Delaware, U.S.A whose registered office is at _____, Wilmington, Delaware, U.S.A. (the "Manager")

WHEREAS

- A. The Fund wishes to obtain the management services of the Manager.
- B. The Manager is willing to provide such advice and services on the terms and conditions set forth in this Agreement.
- C. Therefore, in consideration of the mutual promises contained herein and for other good and valuable consideration the receipt and sufficiency of which is hereby acknowledged, and intending to be legally bound,

IT IS AGREED as follows:

Interpretation

(a) Words and expressions used in the Confidential Information Memorandum, unless otherwise defined in this Agreement, bear the respective meanings therein contained.

(b) Definitions

(i) "Administrator" means the administrator of the Fund appointed in accordance with the terms of the Confidential Information Memorandum.

(ii) "Agreement" means this Investment Management Agreement, in accordance with its terms.

(ii) "Fund's Directors" means the director/s of the Fund as appointed from time to time.

(iii) "Incentive Fee" means the monthly performance fee as defined in the Confidential Information Memorandum.

(v) "Confidential Information Memorandum" means the confidential information memorandum of the Company dated 4 June 2010 including all exhibits thereto, in accordance with its terms, and as amended from time to time.

TERRITORY OF THE BRITISH VIRGIN ISLANDS
THE BUSINESS COMPANIES ACT, 2004
ARTICLES OF ASSOCIATION
Of
YOUR COMPANY NAME
AMENDED AND RESTATED [] JUNE 2010

DEFINITIONS AND INTERPRETATION

1. In these Articles, if not inconsistent with the subject or context, the words and expressions standing in the first column of the following table shall bear the meanings set opposite them respectively in the second column thereof.

Business Day	Any day on which the Federal Reserve Bank of New York is open for business.
Capital	The sum of the aggregate par value of all outstanding shares with par value of the Company and shares with par value held by the Company as treasury shares plus: (a) the aggregate of the amounts designated as capital of all outstanding shares without par value of the Company and shares without par value held by the Company as treasury shares; and (b) and the amounts as are from time to time transferred from surplus to capital by a Resolution of Directors.
Dealing Day	The first Business Day in each calendar month in each year following the initial issuance of shares or such other days as may from time to time be determined by Resolution of Directors, for purposes of issuance of shares pursuant to these Articles.
Member	A person who holds shares in the Company.
Net Asset Value	The Net Asset Value of the Company determined pursuant to these Articles.
Person	An individual, a corporation, a trust, the estate of a deceased individual, a partnership, an un-incorporated association of persons or any other entity.
Redemption Day	The last Business Day of each calendar quarter of each year following the initial issuance of shares or such other days as may from time to time be determined by Resolution of Directors, for purposes of redemption of shares pursuant to these Articles.
Redemption Price	The price at which shares of the Company shall be redeemed in accordance with these Articles.

TERRITORY OF THE BRITISH VIRGIN ISLANDS
BUSINESS COMPANIES ACT, 2004
MEMORANDUM OF ASSOCIATION
Of
YOUR FUND NAME
AMENDED AND RESTATED 9 JUNE 2010

NAME

1. The name of the Company is **YOUR FUND NAME**

REGISTERED OFFICE

2. The Registered Office of the Company is at _____, Road Town, Tortola, British Virgin Islands.

REGISTERED AGENT

3. The Registered Agent of the Company in the British Virgin Islands is _____, Road Town, Tortola, British Virgin Islands.

GENERAL OBJECTS AND POWERS

4. The objects of the Company are to engage in any act or activity that is not prohibited under any law for the time being in force in the British Virgin Islands, and without limiting the generality thereof the specific objects of the Company are:

(a) to hold, invest and re-invest its assets, and in connection therewith, to hold part or all of its assets in cash, and to purchase or otherwise acquire or sell, assign, negotiate, transfer, exchange or otherwise dispose of or turn to account or realise upon and trade in, upon margin or otherwise, all forms of securities and other financial and derivative instruments of U.S. and non-U.S., including but not limited to, shares, preferred shares, bonds, convertible securities, options and warrants of any person, corporation, government or entity whatsoever (“**Securities**”);

(b) to invest in Securities by using leverage and short selling strategies involving hedging, arbitrage, dealing in distressed securities and other macro strategies and/or to pursue venture capital and real state strategies;

(c) to hold a long position or a short position with respect to any Security and to make purchases or sales increasing, decreasing or liquidating such position or changing from a long position to a short position or from a short position to a long position, without any limitation as to the frequency of the fluctuation in such positions or as to the frequency of the changes in the nature of such positions;

(d) to lend funds or properties of the Company, either with or without security, to lend securities of the Company, on terms customary to the securities industry, provided that collateral at least equal in value to the market value of the loaned securities is deposited by the borrower with the Company, to borrow or raise monies, enter into repurchase and reverse repurchase agreements and, from time to time without limitation as to amount or manner and time of repayment, to issue, accept, endorse and execute promissory notes, drafts, bills of exchange, warrants, bonds, debentures and other negotiable and non-negotiable evidences of indebtedness, and to secure the payment of such or other obligations of the